

DAILY RESEARCH, 26 OKTOBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

TELP +62 21 8378 0888

EMAIL : CUSTOMERSERVICE@PROFINDO.COM

WWW.PROFINDO.COM | PROCLICK.PROFINDO.COM

MARKET MOVERS



Bursa saham AS ditutup mixed setelah terhentinya pembicaraan stimulus AS. **DOW -0.10%, S&P +0.34%, NASDAQ +0.37%**

Bursa saham Eropa bergerak menguat didorong harapan pemulihan ekonomi ditengah masih meningkatnya kasus Corvid 19 di Kawasan Eropa. **Indeks DAX +0.82%, FTSE +1.29%, CAC +1.20%**

Bursa Saham Asia dibuka mixed dimana investor mengamati perkembangan kasus corvid di AS dan Eropa. **Hang Seng +0.54%, KOSPI +0.16%, Nikkei +0.18%**

Harga minyak mentah dunia melemah tajam hamper 2% pada perdagangan Jumat disebabkan melonjaknya kasus Corvid 19 di Eropa dan AS. Selain itu membanjirnya pasokkan minyak tambahan dari Libya turut menekan harga. Harga emas melemah dimana pelaku pasar masih menantikan keputusan kesepakatan Stimulus Pasca Pilpres AS. **WTI -1.28%, Brent Oil -1.02%, Gold -0.10%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5095-5135** dengan saham-saham yang dapat diperhatikan : **PTPP BBTN DMAS MNCN BRMS MDKA**

MARET DATA

AMERIKA

DOW 30	28.335,57	-28,09	-0,10%
S&P 500	3.465,39	+11,90	+0,34%
NASDAQ	11.548,28	+42,28	+0,37%

EUROPE

DAX	12.645,75	+102,69	+0,82%
FTSE 100	5.860,28	+74,63	+1,29%
CAC 40	4.909,64	+58,26	+1,20%

ASIA

SHANGHAI	3.277,94	-0,06	0,00%
HANGSENG	24.918,78	+132,65	+0,54%
SET	1.213,61	-2,87	-0,24%
KOSPI	2.364,58	+3,77	+0,16%
JCI	5.112,19	+20,37	+0,40%
NIKKEI	23.559,00	+42,41	+0,18%
ASX	6.188,80	+21,80	+0,35%

COMMODITIES

GOLD	1.903,45	-1,75	-0.10%
WTI OIL	39,34	-0,51	-1,28%
BRENT OIL	41,64	-0,43	-1,02%
COAL	58.00	+0.60	+1.05%
PALM OIL	3064	+2	+0.07%
TINS	18.362,50	-50,00	-0,27%
NICKEL	15.537,50	-70,00	-0.45%

Source :
investing.com, barchart.com, markets.businessinsider.com

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

261020 MOTOCYCLE SALES (YoY) (SEP)

GLOBAL

261020 JAPAN INDUSTRIAL ACTIVITY (YoY) (AGS)
 US NEW HOME SALES (SEP)

271020 KOREA GDP (QoQ) (TR3)

281020 US API WEEKLY CRUDE OIL STOCK
 US INVENTORIES CRUDE OIL STOCK
 US TRADE BALANCE OF GOODS

291020 JAPAN RETAIL SALES (YoY) (SEP)
 JAPAN INFLATION RATE
 GERMAN JOBLESS CLAIMS
 US GDP (QoQ) (TR3)
 US JOBLESS CLAIMS

301020 JAPAN INDUSTRIAL PRODUCTIONS (MoM) (SEP)
 JAPAN RETAIL SALES (YoY)
 FRANCE GDP (QoQ) (TR3)
 GERMAN GDP (QoQ) (TR3)
 EUR GDP (YoY) (TR3)

CORPORATE ACTION :

DEVIDEN

RUPS

261020 INDY
271020 EXCL

IPO

RIGHT ISSUE

DNAR RP 186, RATIO (NEW:OLD) 4 : 13, CUM 2210, TRADING PERIOD 0211-0611

Source :

investing.com, rti business

JAKARTA COMPOSITE INDEX



PREVIOUS 23 OKTOBER 2020

CLOSING	5112.1288 +0.400%
TRANSACTION	IDR 8.35 TRILLION
FOREIGN NETT	IDR 45 BIO (SELL)

PREDICTION 26 OKTOBER 2020

BULLISH
RANGE 5095-5135

DOJI
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



PTPP – PT PP (PERSERO) TBK

CLOSING 23/10/2020 RP 920 (-1.1%)

**SELL ON STRENGTH
TAKE PROFIT 955**

**INVERTED HAMMER
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



**BBTN – PT BANK TABUNGAN NEGARA (PERSERO)
TBK**

CLOSING 23/10/2020 RP 1430 (+13.5%)

**BUY
TARGET PRICE 1600
STOPLOSS < 1400**

**BREAK OUT CUP & HANDLE
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



DMAS – PT PURADELTA LESTARI TBK

CLOSING 23/10/2020 RP 226 (+2.7%)

BUY

TARGET PRICE 244

STOPLOSS < 222

BULLISH HARAMI

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN NETRAL

TECHNICAL RECOMENDATION



MNCN – PT MEDIA NUSANTARA CITRA TBK

CLOSING 23/10/2020 Rp 805 (+4.5%)

**SELL ON STRENGTH
TAKE PROFIT 835**

**CUP & HANDLE
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



BRMS – PT BUMI RESOURCES MINERALS TBK

CLOSING 23/10/2020 RP 52 (-1.8%)

**SELL ON STRENGTH
TAKE PROFIT 73**

BREAK OUT TRIANGLE
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



MDKA – PT MERDEKA COPPER GOLD TBK

CLOSING 23/10/2020 RP 1860 (+2.2%)

**SELL ON STRENGTH
TAKE PROFIT 1915**

**BREAK OUT CUP & HANDLE
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING